



K-Rise Systems

Enterprise. Easier.

“We now have a disciplined, structure protocol that eliminates duplicate entry, properly updates our ERP(JD Edwards) and gives full transparency to the process status”

Carolina Biological New Item Project Team

New Item Approval

Requisition, approval and creation of items in JDE and other systems, with all proper and necessary workflow. Your Rules. Your Way!

INITIAL REQUISITION – Users can easily begin the process of introducing a new item into your systems. The initial content can be created from scratch or copied from previous items. Enforcement and validation of data on all forms throughout the process can be against any data, for example: item type, branch plant, country of destination. Items can be individual catalog items or part of kits or BOM. If your team has unique needs, EASYProcess can accommodate.

COMPLEX WORKFLOW – Because all EASYProcess applications are based on the backbone of its resident workflow, new item approval can be implemented from simple one level approval to complex needs including parallel concurrent paths. The path and branching can be based on any criteria.

HIERARCHIES - Approval hierarchies can come directly from JD Edwards, other systems or created directly within the portal. Approvers can be individuals or groups. Requests can also be sent to a specific inbox. Alerts for approvals can be sent by email, individually or in batches, seen in APP alerts or found in queue upon login.

ERROR PROOF – Every field on any form during the new item approval process can be controlled. When drop downs make sense, the content can come from any source based on any criteria. Lookups are real time into JD Edwards or any data source. Numeric type, dates, string formats can all be required and enforced. Restrictions placed on requisition entry can be lifted for higher level managers.

CHANNEL AVAILABILITY: This application is available for on premises, private cloud, SaaS, mobile and SharePoint use with the associated licensing structure.

NO DUPLICATE ENTRY – When data is entered the first time, in any EASYProcess application, that is the last time. With EASYProcess data can go into any system properly. Writing to JD Edwards is always done through BSFN calls or in the odd exception, table writes. Data that already exist in, a cloud application for example, can be moved, transformed and pushed into another source.



EMAIL NOTIFICATIONS – Email is a powerful tool within the New Item Portal. Links in an email can take the user directly into the portal, securely, to do the required task (or from an APP). A reply to an email can be assessed by the application and proper action taken. The data in an email can be extensive, coming from multiple sources, allowing the recipient to make decisions, often from that information alone.

CREATION – When new items are ready to be created, the Portal will properly call the same business function users call manually and in real time create the item. The portal can push content wherever your business rules demand.

EASYProcess: THE MOST IMPORTANT FEATURE
The New Item Portal is built with EASYProcess, K-Rise Systems platform for enterprise development. This means your solution will grow with you into the future as your team brings on new systems and processes. Every element can be controlled and configured with EASYProcess. Take time to learn more about EASYProcess, it will prove valuable!